



CkredenceTM
Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape May' 26

Formerly Chirag Investment Since 1987

KEY INDICES PERFORMANCE (May`2026)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	23,998	23,548	-1.9%	-4.9%
BSE 500	35,516	35,418	-0.3%	-1.1%
Nifty Mid Cap 100	59,785	61,724	3.2%	7.5%
Nifty Small Cap 100	18,007	18,139	0.7%	1.4%

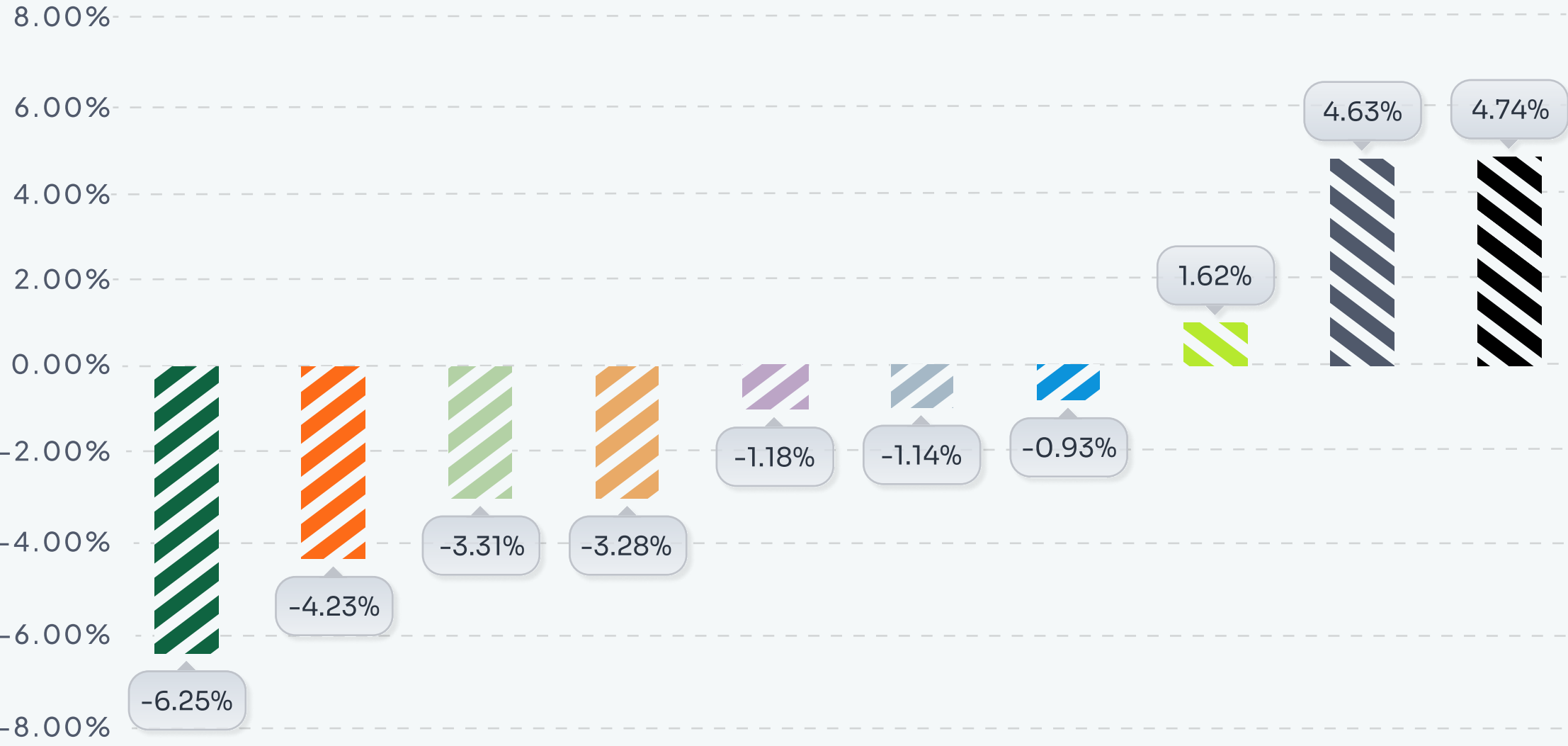
Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly Returns (As On Date : 31/05/2026)

- Nifty Consumer Durables
- Nifty Oil & Gas
- Nifty FMCG
- Nifty Media
- Nifty Financial Services
- Nifty Bank
- Nifty IT
- Nifty Auto
- Nifty Pharma
- Nifty Metal



Source: Investing.com

NIFTY 50 P/E

Current PE	FY26E
20.27	20.30
Source : Ckredencewealth.com	

(Data as on 31st May)

FII & DII ACTIVITY

(As On Date : 31/05/2026)

(Rs Cr)	MTD	QTD	YTD
FII	- ₹ 55,963	- ₹ 2,48,639	- ₹ 4,73,294
DII	₹ 82,669	₹ 2,76,693	₹ 8,87,620

Source: Moneycontrol.com

Global Market (May`2026)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	27,452	30,333	10%	42%
Dow Jones	49,652	51,032	3%	21%
Hang Seng	25,777	25,182	-2%	8%
Nikkei 225	59,285	66,330	12%	75%
Source: Investing.com (As On Date : 31/05/2026)				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	3.48% (Apr - 26)	2.75% (Jan - 26)	3.16% (Apr - 25)
India Industrial Production	4.90% (Apr - 26)	4.80% (Jan - 26)	2.70% (Apr - 25)
GDP	7.80% (Sep - Dec,2025)	8.20% (Apr - Jun,2025)	6.20% (Sep - Dec, 2024)
Wholesale Price Index	8.30% (Apr - 26)	1.81% (Jan - 26)	0.85% (Apr - 25)
+ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

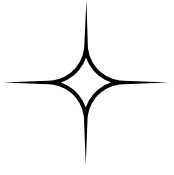
Currency & Commodity

PRICE MOVEMENT

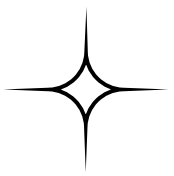
Currency And Commodity	May' 26	1M Ago	3M Ago	1Y Ago
USD/INR	95.010	94.910	91.076	85.525
NYMEX Crude oil(\$/bbl)	87.36	105.07	67.02	60.79
Gold (Rs / 10gm)	1,55,575	1,51,111	1,62,104	94,644

+ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

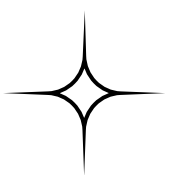
BHARAT BULLETIN



Central Bank of India is set to launch its IFSC Banking Unit at GIFT City next month with an aim to expand its international banking operations. The bank will offer specialised services and access to international financial markets for corporate clients.

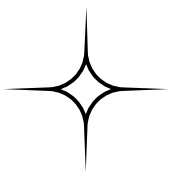


India's unemployment rate rose to a six-month high of 5.2% in Apr-26, pressured by rising energy costs and a weaker rupee from Persian Gulf shipping disruptions. Rural unemployment worsened to 4.6%, while urban eased to 6.6%, with labour force participation slipping to 55%.

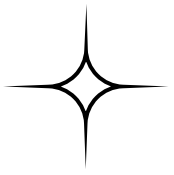


India has sharply raised import duties on gold and silver to 15% from 6% to curb demand, protect the rupee and preserve forex reserves amid rising risks from the Middle East conflict.

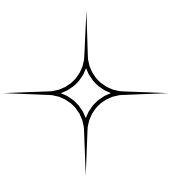
INTERNATIONAL UPDATES



Japan's trade balance turned to a surplus of JPY 301.9bn in Apr-26 (vs a deficit of JPY 149.5bn a year earlier), beating expectations of a JPY 29.7bn deficit. Exports rose 14.8% to JPY 10,507.3bn, while imports increased 9.7% to JPY 10,205.4bn.



The yield on the 30-year U.S. Treasury bond surged to 5.18% on Tuesday, reaching its highest level since the eve of the 2007 global financial crisis.



In Apr-26, UK CPI inflation fell to 2.8% YoY from 3.3% in March, below expectations of 3.0%, while monthly CPI rose 0.7% MoM, unchanged from March but below forecasts of 0.9%. Core inflation eased to 2.5% YoY from 3.1%, with core CPI rising 0.7% MoM compared to 0.4% in March.

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.