



CkredenceTM
Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape Jun' 26

Formerly Chirag Investment Since 1987

KEY INDICES PERFORMANCE (Jun`2026)

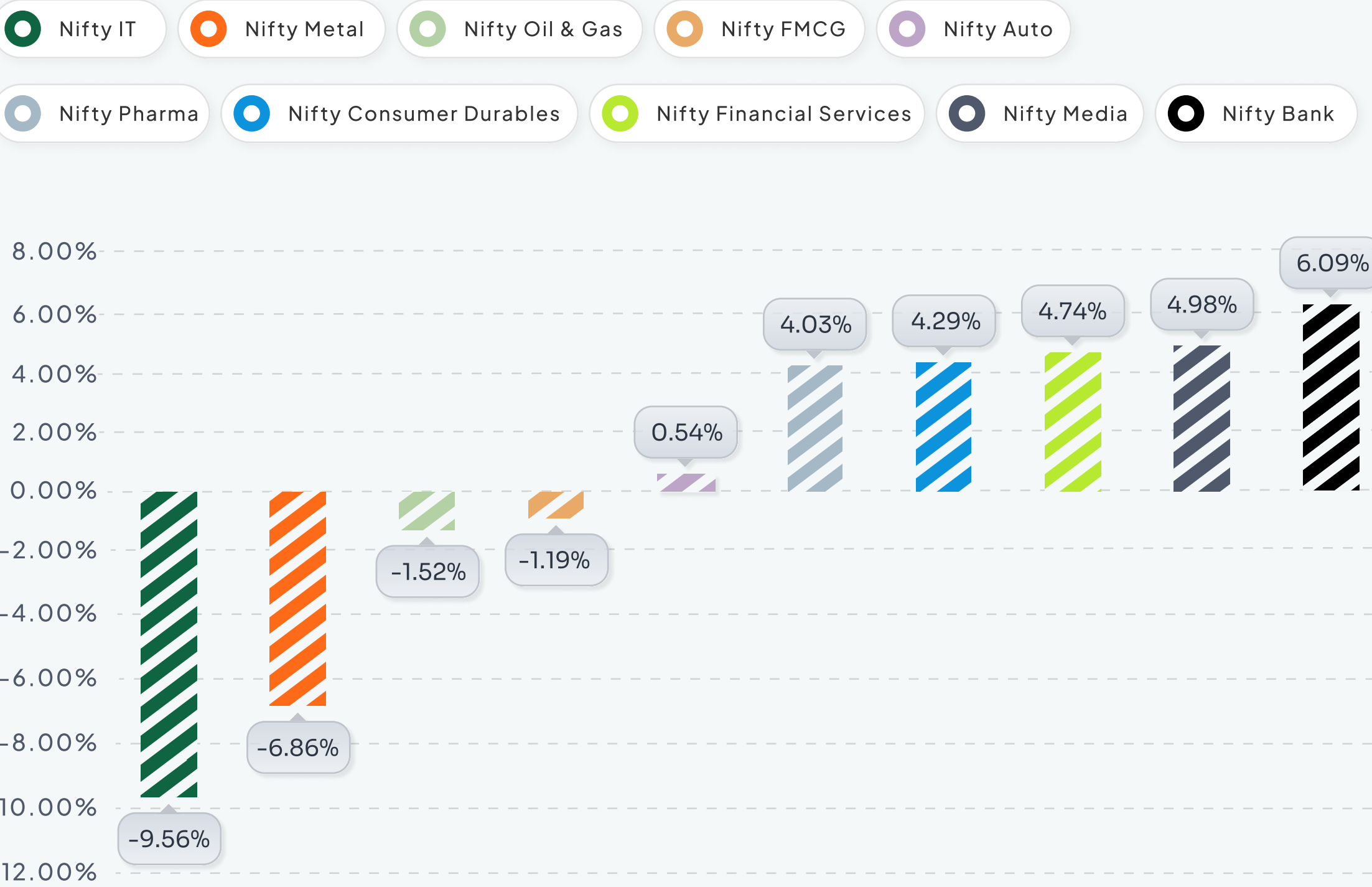
Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	23,548	23,866	1.4%	-6.5%
BSE 500	35,418	35,959	1.5%	-2.9%
Nifty Mid Cap 100	61,724	61,798	0.1%	3.4%
Nifty Small Cap 100	18,139	18,863	4.0%	-1.1%

Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly Returns (As On Date : 30/06/2026)



Source: Investing.com

NIFTY 50 P/E

Current PE	FY26E
20.58	20.57
Source : Ckredencewealth.com	

(Data as on 30th June)

FII & DII ACTIVITY

(As On Date : 30/06/2026)

(Rs Cr)	MTD	QTD	YTD
FII's	- ₹ 49,029	- ₹ 1,75,127	- ₹ 5,29,812
DII's	₹ 85,800	₹ 2,19,533	₹ 9,00,746

Source: Moneycontrol.com

Global Market (Jun`2026)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	30,333	30,276	0%	33%
Dow Jones	51,032	52,319	3%	19%
Hang Seng	25,182	22,881	-9%	-5%
Nikkei 225	66,330	70,062	6%	73%
Source: Investing.com (As On Date : 30/06/2026)				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	3.93% (May - 26)	3.21% (Feb - 26)	2.82% (May - 25)
India Industrial Production	5.10% (May - 26)	5.20% (Feb - 26)	1.20% (May - 25)
GDP	7.80% (Jan - Mar,2026)	7.80% (Sep - Dec,2025)	7.40% (Jan - Mar, 2025)
Wholesale Price Index	9.68% (May - 26)	2.13% (Feb - 26)	0.39% (May - 25)
✦ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

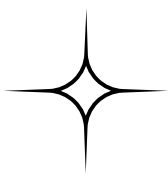
Currency & Commodity

PRICE MOVEMENT

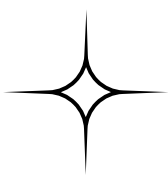
Currency And Commodity	Jun' 26	1M Ago	3M Ago	1Y Ago
USD/INR	94.665	95.010	93.485	85.700
NYMEX Crude oil(\$/bbl)	69.50	87.36	101.38	65.11
Gold (Rs / 10gm)	1,42,531	1,55,575	1,50,761	96,075

✦ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

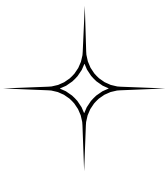
BHARAT BULLETIN



The RBI's June 2026 MPC meeting kept the repo rate unchanged at 5.25% with a neutral stance, highlighting concern over inflation pressures from crude prices, currency weakness and supply shocks.

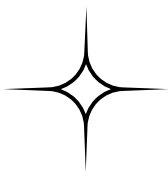


Official data show India's economy grew about 7.7% in real terms in FY 2025-26, with Q4 FY26 growth around 7.8%, reflecting robust domestic demand and investment despite global headwinds.

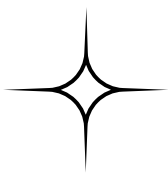


The government promulgated the Income-Tax (Amendment) Ordinance, 2026, exempting FIIs from tax on interest and capital gains on Government securities, directly targeting higher foreign participation in the G-Sec market.

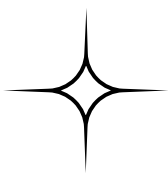
INTERNATIONAL UPDATES



The June 16–17 FOMC meeting left the federal funds rate unchanged at 3.5–3.75% for a fourth consecutive time, but raised the 2026 median rate projection to about 3.8%, signalling scope for at least one hike later this year and effectively removing expectations of cuts in 2026.



June business surveys (China Beige Book) indicate that China's economy picked up after a soft April–May, with factory activity accelerating, stronger export orders to the US and a rebound in luxury retail sales, even as tourism-related spending stayed weak.



The Bank of England in mid-June was widely expected to leave interest rates on hold, and its June decision maintained a cautious stance: the economy shows some growth and falling unemployment, but persistent inflation and wage dynamics argue against rapid easing.

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.