



Ckredence™
Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape Jul' 26

Formerly Chirag Investment Since 1987

KEY INDICES PERFORMANCE (Jul`2026)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	23,866	24,384	2.2%	-1.6%
BSE 500	35,959	36,685	2.0%	2.0%
Nifty Mid Cap 100	61,798	62,915	1.8%	9.6%
Nifty Small Cap 100	18,863	19,340	2.5%	7.6%

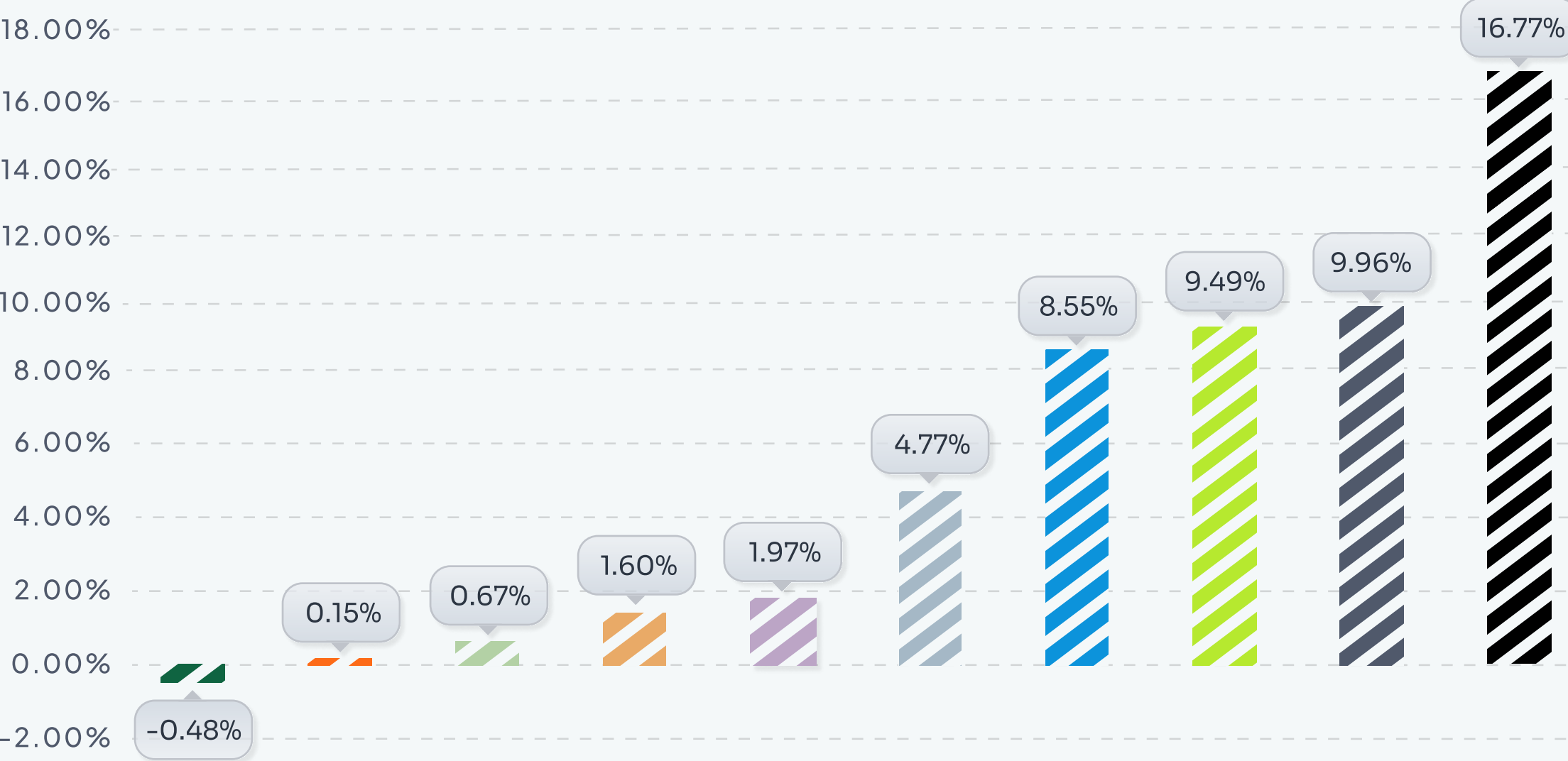
Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly Returns (As On Date : 31/07/2026)

- Nifty Bank
- Nifty Financial Services
- Nifty FMCG
- Nifty Metal
- Nifty Oil & Gas
- Nifty Pharma
- Nifty Auto
- Nifty Media
- Nifty Consumer Durables
- Nifty IT



Source: Investing.com

NIFTY 50 P/E

Current PE	FY27E
20.78	19.05
Source : Ckredencewealth.com	

(Data as on 31st July)

FII & DII ACTIVITY

(As On Date : 31/07/2026)

(Rs Cr)	MTD	QTD	YTD
FII's	- ₹ 5,779	- ₹ 1,10,771	- ₹ 4,87,927
DII's	₹ 35,099	₹ 2,03,568	₹ 8,74,906

Source: Moneycontrol.com

Global Market (Jul`2026)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	30,276	28,274	-7%	22%
Dow Jones	52,319	52,485	0%	19%
Hang Seng	22,881	25,884	13%	4%
Nikkei 225	70,062	64,362	-8%	57%
Source: Investing.com (As On Date : 31/07/2026)				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	4.38% (Jun - 26)	3.40% (Mar - 26)	2.10% (Jun - 25)
India Industrial Production	7.30% (Jun - 26)	4.10% (Mar - 26)	1.50% (Jun - 25)
GDP	7.80% (Jan - Mar,2026)	7.80% (Sep - Dec,2025)	7.40% (Jan - Mar, 2025)
Wholesale Price Index	9.87% (Jun - 26)	3.88% (Mar - 26)	-0.13% (Jun - 25)
+ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

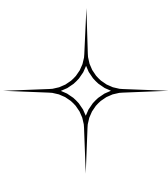
Currency & Commodity

PRICE MOVEMENT

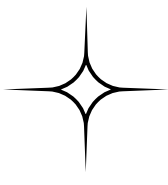
Currency And Commodity	Jul' 26	1M Ago	3M Ago	1Y Ago
USD/INR	95.390	94.665	94.910	87.524
NYMEX Crude oil(\$/bbl)	84.67	69.50	105.07	69.26
Gold (Rs / 10gm)	1,43,376	1,42,531	1,51,111	98,769

+ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

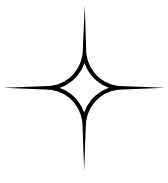
BHARAT BULLETIN



India's CPI inflation accelerated to 4.38% in June, above the RBI's 4% target for the first time in 17 months, driven by food and energy prices linked to the Iran conflict and weak rainfall.

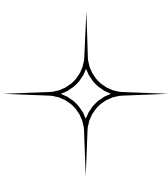


India's private sector growth slowed to a more than four-year low in July, with the flash composite PMI dropping to 54.3 from 57.1 in June as services weakened, even though export orders stayed supportive.

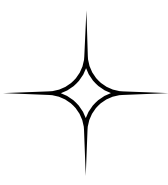


Gross GST collections rose 15% in July to about ₹2.11 trillion, helped by stronger import-related revenue, showing that formal economic activity and trade flows remained healthy despite the softer PMI read.

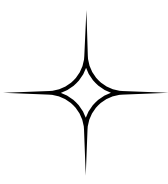
INTERNATIONAL UPDATES



The Federal Reserve kept rates unchanged in July and remained hawkish, while markets also faced renewed inflation fears from the Iran-related energy shock and higher oil prices.



Japan's core inflation rose to 1.6% in June, the first increase in several months, as higher oil prices started to pass through, while the Bank of Japan was widely expected to hold rates at its late-July meeting.



China's economy grew only 4.3% in Q2, the slowest pace in over three years, as weak household demand offset strong manufacturing and exports.

RISK FACTOR AND DISCLAIMER

Equities as an asset class carry a higher risk in comparison to debt. While risk cannot be totally eliminated, it can be mitigated through a well-designed investment strategy. However, this objective may not be fully achieved due to various reasons such as unfavourable market movements, misjudgement by portfolio manager, adverse political or economic developments etc.

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Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.