



Ckredence™
Wealth

Your Journey to Prosperity

SEBI (PMS) Regn No. INP000007164



A New World Of
Opportunities & Growth

Market Landscape Aug' 26

Formerly Chirag Investment Since 1987

KEY INDICES PERFORMANCE (Aug`2026)

Indices	Opening	Closing	1M%Chg	1Y%Chg
Nifty 50	24,384	24,080	-1.2%	-1.4%
BSE 500	36,685	36,616	-0.2%	3.8%
Nifty Mid Cap 100	62,915	64,225	2.1%	15.2%
Nifty Small Cap 100	19,340	19,932	3.1%	15.7%

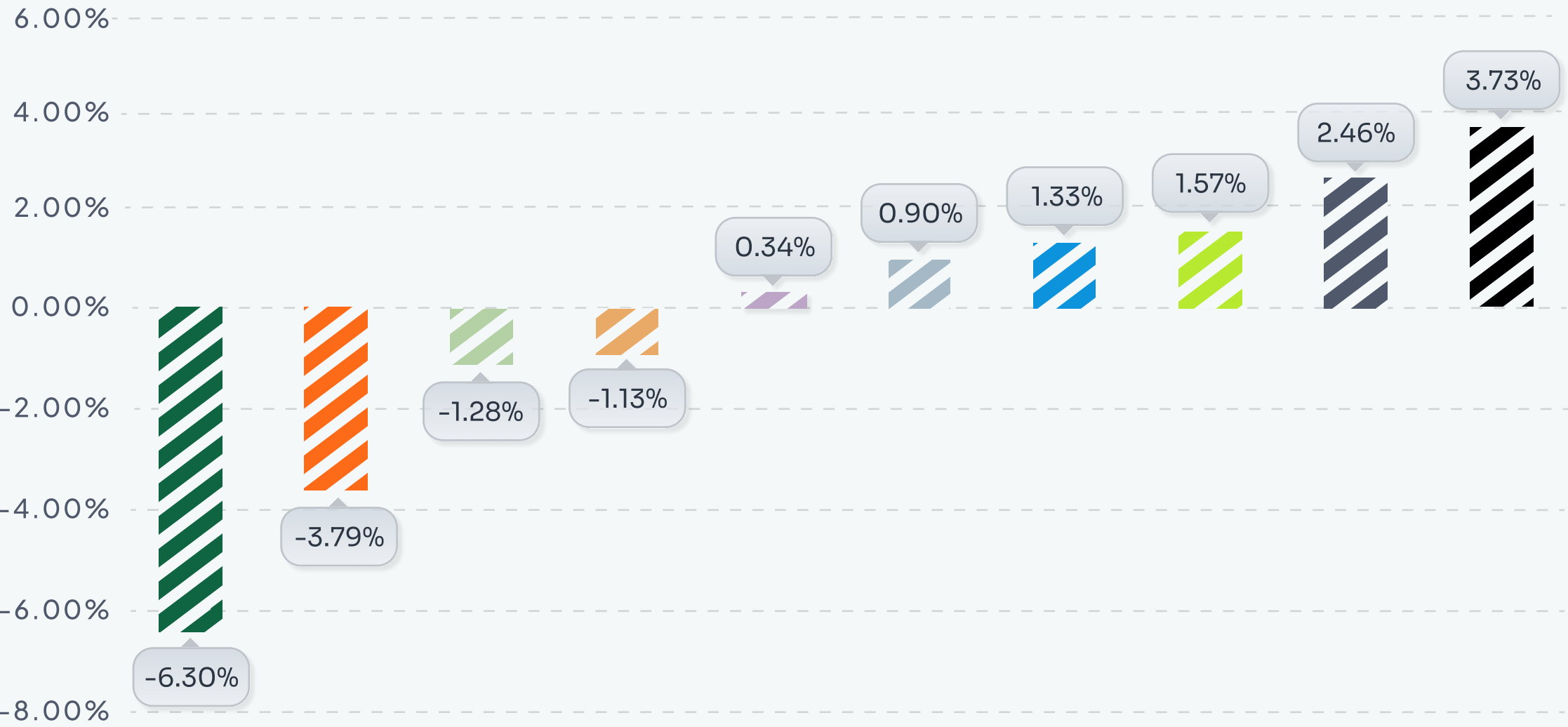
Source: Investing.com

NSE SECTOR INDICES MONTHLY RETURN

NSE Sector Indices

Monthly Returns (As On Date : 31/08/2026)

- Nifty FMCG
- Nifty Media
- Nifty Oil & Gas
- Nifty Financial Services
- Nifty Auto
- Nifty Consumer Durables
- Nifty Bank
- Nifty IT
- Nifty Pharma
- Nifty Metal



Source: Investing.com

NIFTY 50 P/E

Current PE	FY27E
20.37	18.81
Source : Ckredencewealth.com	

(Data as on 31st August)

FII & DII ACTIVITY

(As On Date : 31/08/2026)

(Rs Cr)	MTD	QTD	YTD
FII's	- ₹ 7,532	- ₹ 62,339	- ₹ 4,48,553
DII's	₹ 58,268	₹ 1,79,168	₹ 8,38,346

Source: Moneycontrol.com

Global Market (Aug`2026)

GLOBAL INDICES

YOY %	OPENING	CLOSING	1M % CHG	1Y % CHG
Nasdaq 100	28,274	29,457	4%	26%
Dow Jones	52,485	53,186	1%	17%
Hang Seng	25,884	25,567	-1%	2%
Nikkei 225	64,362	66,312	3%	55%
Source: Investing.com (As On Date : 31/08/2026)				

ECONOMIC INDICATORS

YOY %	CURRENT	QUARTER AGO	YEAR AGO
Consumer Price Index	4.45% (Jul - 26)	3.48% (Apr - 26)	1.55% (Jul - 25)
India Industrial Production	6.70% (Jul - 26)	4.90% (Apr - 26)	3.50% (Jul - 25)
GDP	7.80% (Apr - Jun,2026)	7.80% (Jan - Mar,2026)	7.80% (Apr - Jun, 2025)
Wholesale Price Index	9.87% (Jul - 26)	3.88% (Apr - 26)	-0.13% (Jul - 25)
✦ Source: Ministry of Statistics and Programme Implementation, Office of the Economic Advisor			

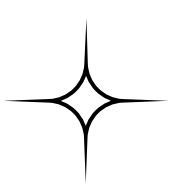
Currency & Commodity

PRICE MOVEMENT

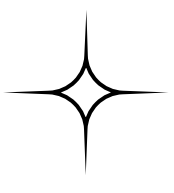
Currency And Commodity	Aug' 26	1M Ago	3M Ago	1Y Ago
USD/INR	95.167	95.390	95.010	88.174
NYMEX Crude oil(\$/bbl)	85.76	84.67	87.36	63.96
Gold (Rs / 10gm)	1,54,460	1,43,376	1,55,575	1,03,824

✦ Source - ibja- rates spot prices, investing.com, tradingview, gold price india

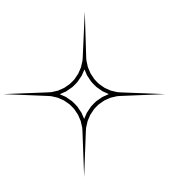
BHARAT BULLETIN



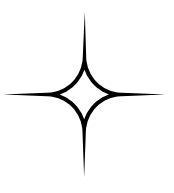
The RBI's Monetary Policy Committee kept the repo rate unchanged at 5.25% in its August meeting, while maintaining a neutral stance. The RBI projected FY27 GDP growth at 6.7% and inflation at around 5%.



India's real GDP grew 7.8% YoY in Q1 FY27, supported by manufacturing and services. This was stronger than the 6.9% growth recorded in the corresponding period a year earlier.

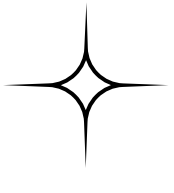


The government approved the BHAVYA-Rasayan scheme with an overall outlay of ₹3,030 crore to develop three dedicated greenfield chemical parks. The Centre can provide up to ₹1,000 crore per park, with states required to make a minimum contribution of ₹500 crore.

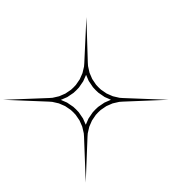


The Mines and Minerals (Development and Regulation) Amendment Bill, 2026 was passed by both Houses on August 13. The amendment seeks to bring greater stability and predictability to the major-minerals sector and gives the Centre greater authority over aspects of mineral-bearing land and state levies.

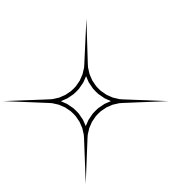
INTERNATIONAL UPDATES



At the Jackson Hole symposium, Fed Chair Kevin Warsh emphasised that the Fed must remain focused on bringing inflation back to its 2% target. By the end of August, markets had started pricing in a significantly greater possibility of a rate hike rather than a rate cut.



China's official manufacturing PMI improved from 49.2 in July to 49.8 in August, but remained below the 50 threshold indicating contraction. At the same time, export demand remained strong.



Europe is increasingly responding to competition from both China and the US through industrial subsidies, local-content initiatives and trade measures.

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About the Company:

Ckredence Wealth Management Private Limited is registered with the Securities and Exchange Board of India (“SEBI”) as Portfolio Manager and an Investment Adviser under SEBI (Portfolio Managers) Regulations 2020. Vide Registration no. INP000007164 dated June 7, 2021. and pursuant to which it provides Portfolio Management and Investment Advisory services to its clients.